

**SHAREHOLDING PATTERN OF MEHTA HITECH INDUSTRIES LIMITED
AS ON THE DATE OF DRHP**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rightsheld in each class of securities(IX)				No. Of Shares Underlying Outstanding convertible securities (XA) (Including Warrants)	Shareholdin g , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Number of equity shares held in dematerialized form (XVIII)
								No of Voting (XIV) Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg:X	Class eg:Y	Total								
(A)	Promoter & Promoter Group	7	16800000	0	0	16800000	95.15	16800000		16800000	95.15	0	95.15	0	0	0	0	16800000
(B)	Public	33	855657	0	0	855657	4.85	855657	0	855657	4.85	0	4.85	0	0	0	0	855657
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	40	17655657	0	0	17655657	100	17655657	0	17655657	100	0	100	0	0	0	0	17655657